

Adding emojis or colour to options in Dynamics 365

Something many of our clients often say to us, is can we add colour or emojis to CRM to make forms and grid views look more appealing / striking. The answer is '*YES*', with simple updates to option sets (choices) within the customization area. An example below is adding emojis to the 'Account Rating' option set.

COMPANY INFORMA	TION	
Old/Alternative Names		
Account Rating	🙂 Okay 🛛 🗸	Business Type
Annual Revenue	Select Good Okay	Business Detail
Employees	Not so goodBad	SIC Code

In a grid view the options / choices would then be displayed like below.

KMS Customer Financials \sim



So how do we add these 'emojis' to CRM?

- 1. Browse to <u>make.powerapps.com</u> or the classic customisation interface.
- 2. Now go to the option set or choice field you wish to alter.
- 3. In our example 'Account Rating'.



✓ Search KMS1				Account Rating	
Add column 👔 Delete column 😤 Show dependencies				Display name *	
				Account Rating	
	Name *				
Default Solution > Tables > Account	account_accountratingcode				
Columns Relationships Business rules Views Forms	Dashboards Charts Keys Com	imands Data		View more	
Display name \uparrow \vee	Name \vee	Data type $ \smallsetminus $	Туре 🗸 🗸 С	Items (4)	
Account	··· accountid	🖂 Unique Identifier	Standard	😉 Okay	
Account Name Primary Name Column	··· name	Text	Managed	Not so good	
Account Number	··· accountnumber	Text	Managed	• • •	
Account Rating	··· accountratingcode	= Choice	Managed	U bad	
Address 1	··· address1_composite	Multiline Text	Managed	Add new item	

- 4. Click on 'Add new item'.
- 5. Now on your keyboard press the 'Windows key' 💶 + 'semi-colon' (;).
- 6. You will now be able to search and choose an emojis, we suggest you also add the text after emojis.

Items	(5)						
٢	Good						
٢	Okay						
2	Not s	o goo	d				
8	Bad						
Emoj	Emoji - Keep typing to find an emoji					×	
\odot	;-)	Ω					
⇔	4	4	æ		;;;	a	,
=			(4			
	<i>6</i>	æ.		85	L	الله	2
4 3				<u></u>			
				Ē	ñ	õ	<u>È</u>
Q	Ŀ	•	٢	୯		a	\heartsuit
Tip: Pr	ress 🖷	+ perio	d (.) to	use emo	oji in an	y app	



Items (5)			
🔮 Good			
🙂 Okay			
😟 Not so good			
🥺 Bad			
😥 Terrible			

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7. Now click 'Done', then 'Save Table' and publish the changes.